

Legacy Society
Confidential Membership Information

About Your Gift

I am pleased to accept membership into the Legacy Society of the Montclair Public Library Foundation. I understand that my membership is based on the following confidential information.

I have included the Montclair Public Library Foundation in my will or living trust for:

- a percentage
- a specific amount
- a residuary amount

The Montclair Public Library Foundation is a beneficiary of:

- an insurance policy
- my retirement plans
- other (explain below)

To ensure that the Montclair Public Library Foundation is able to carry out your wishes and so that we may acknowledge your generosity, it is helpful for us to receive any of the following: a copy of the relevant portions(s) of the legal document(s) in which your gift is made, a letter from your legal or financial advisor that describes your gift, or a description of your planned gift below:

My gift is designated to benefit the following area(s) at the Montclair Public Library Foundation:

- area of greatest need
- technology
- materials
- community outreach
- other _____

The approximate amount of my gift is \$_____.
(This is not required. However, it is helpful for the Foundation to be aware of your goals in our planning.)

Donor Contact Information

This gift is from

Name: _____

Home Address: _____

City/State/Zip: _____

Telephone: (day) _____ Cell: _____

Email Address: _____

Recognition

Your example may inspire others to give generously as well.

- I authorize the Montclair Public Library Foundation to list my name as a member of the Legacy Society.
The type and amount of my gift will remain confidential.

Please list my name as: _____

- I am willing to be featured in a Montclair Public Library Society publication, communication or website
for the purpose of encouraging others
- I prefer to remain an anonymous member of the Legacy Society

Signature

Date

Please return this form to:
Montclair Public Library Foundation
50 South Fullerton Avenue
Montclair, NJ 07042